

AFCM ANNUAL 20 CONFERENCE 25

May 13 & 14 | TUNISIA



STOCK MARKET WEEK

from 27 to 31 january,
2025

January

MON	TUE	WED	THU	FRI	SAT	SUN
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

20
25

Weekly indicators & trading activity

Trading Value in TND

Weekly change

43 583 705

Total Trading value in TND

12,38 %

33 281 778

Shares Trading Value

-0,93 %

1 674 553

Bonds Trading Value

116,49 %

830 986

Parallel Market value

272,00 %

7 796 388

Registrations

86,05 %

0

Declarations

Trading volume

Weekly change

4 524 785

Total trading volume

-30,80 %

4 123 126

Shares Trading Volume

9,69 %

17 232

Bonds Trading Volume

300,37 %

96 257

Parallel Market value

47,54 %

288 170

Registrations

-89,37 %

0

Declarations

27 243

Capitalization in MD

2,93 %

Annual change

10 221,63

TUNINDEX

-0,25 %

Weekly change

2,69 %

Annual change

4 502,52

TUNINDEX20

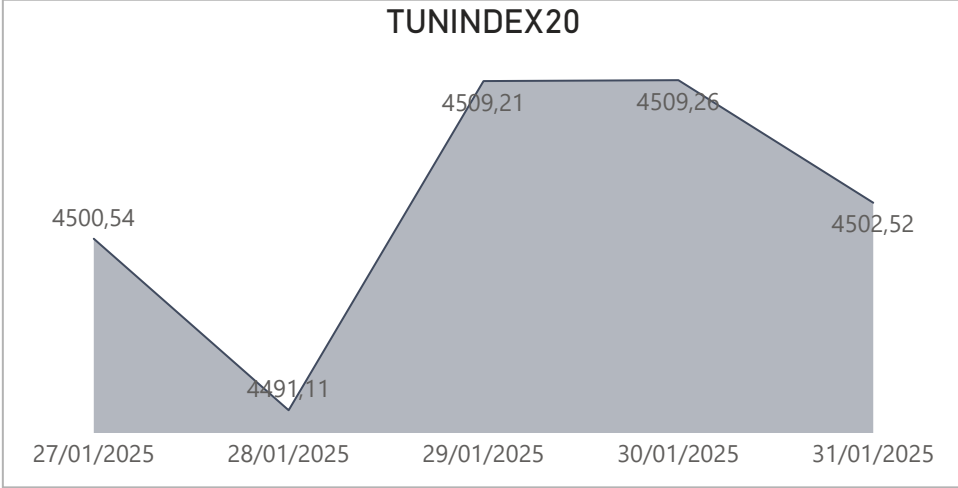
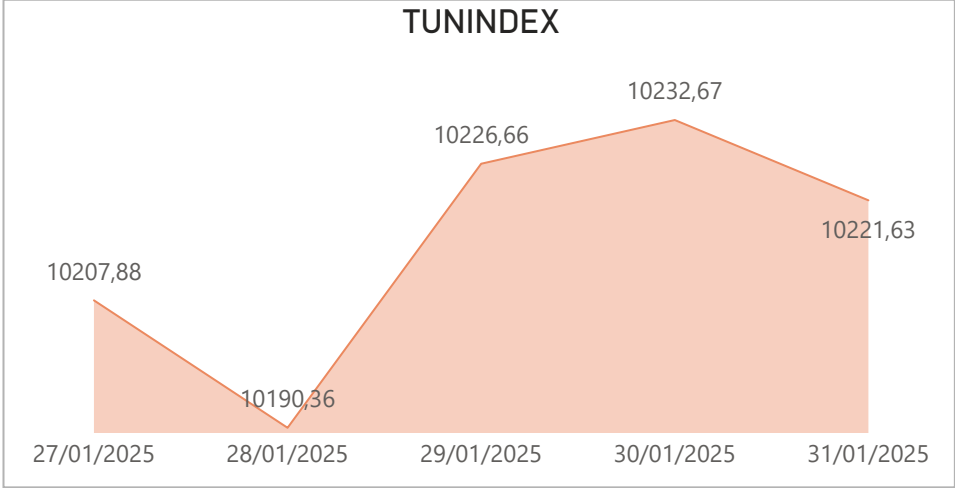
-0,45 %

Weekly change

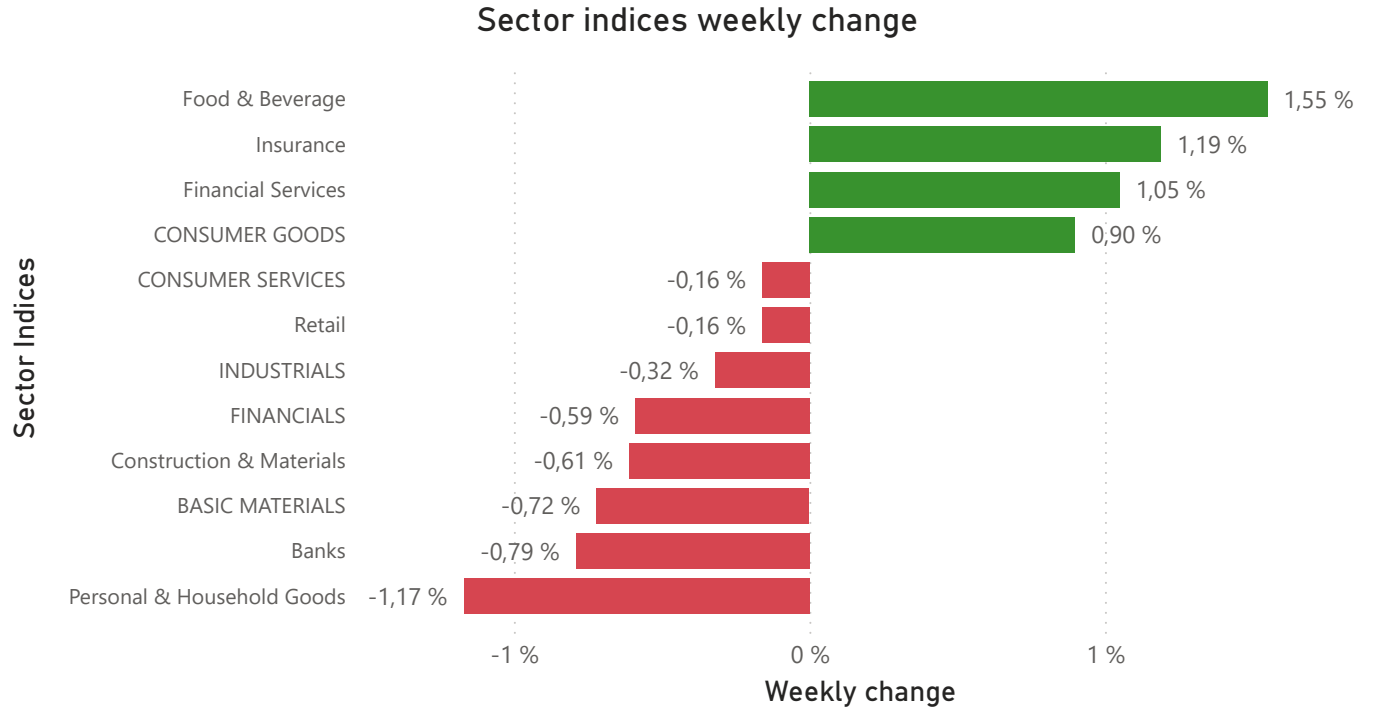
2,70 %

Annual change

INDICES	TUNINDEX		TUNINDEX20	
session	Index value	Daily change	Index value	Daily change
27/01/2025	10 207,88	-0,39 %	4 500,54	-0,49 %
28/01/2025	10 190,36	-0,17 %	4 491,11	-0,21 %
29/01/2025	10 226,66	0,36 %	4 509,21	0,40 %
30/01/2025	10 232,67	0,06 %	4 509,26	0,00 %
31/01/2025	10 221,63	-0,11 %	4 502,52	-0,15 %

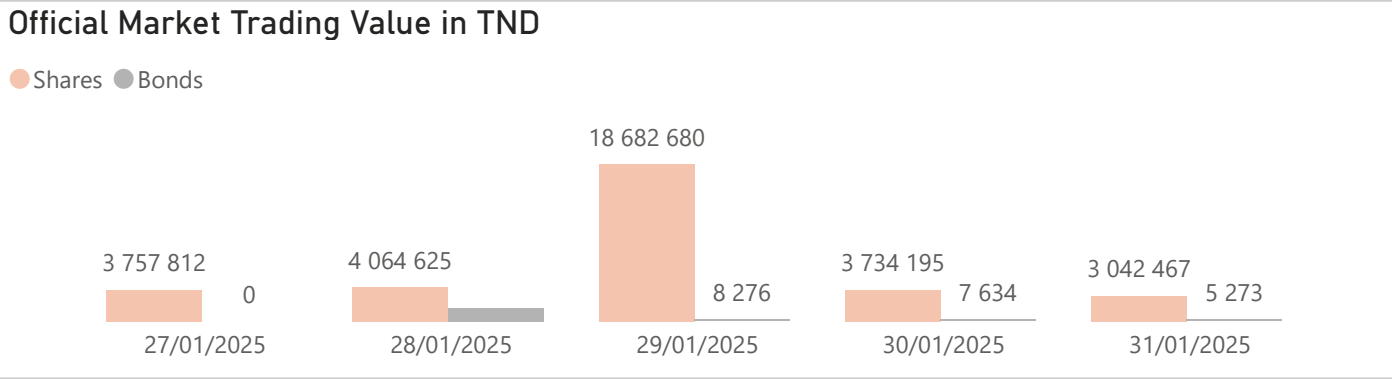


Sector Indices	Index Value	Last week Index Value	Weekly change	Annual change	Weight in TUNINDEX
▲					
FINANCIALS	7 699,45	7 744,86	-0,59 %	3,02 %	60,47 %
Banks	7 148,48	7 205,62	-0,79 %	3,15 %	53,84 %
Insurance	15 127,89	14 949,26	1,19 %	-0,56 %	3,31 %
Financial Services	13 078,63	12 942,48	1,05 %	4,57 %	3,32 %
CONSUMER SERVICES	3 368,66	3 374,06	-0,16 %	7,69 %	3,48 %
Retail	5 307,30	5 315,81	-0,16 %	7,69 %	3,48 %
CONSUMER GOODS	8 269,87	8 196,20	0,90 %	2,26 %	21,14 %
Food & Beverage	10 218,50	10 063,00	1,55 %	3,61 %	16,21 %
Personal & Household Goods	2 603,07	2 633,86	-1,17 %	-1,93 %	4,93 %
INDUSTRIALS	1 831,06	1 836,98	-0,32 %	-0,34 %	10,96 %
Construction & Materials	816,71	821,73	-0,61 %	0,78 %	4,44 %
BASIC MATERIALS	5 422,67	5 462,23	-0,72 %	6,20 %	2,54 %



Official Market				
Session	Trades number	Trading Volume	Trading Value in TND	Trading Value in %
27/01/2025	1 929	465 345	3 757 812	10,75%
28/01/2025	1 780	648 821	5 717 994	16,36%
29/01/2025	1 589	1 956 637	18 690 957	53,47%
30/01/2025	1 299	561 735	3 741 829	10,70%
31/01/2025	1 338	507 820	3 047 740	8,72%
Total	7 935	4 140 358	34 956 331	100,00%

Parallel Market				
Session	Trades number	Trading Volume	Trading Value in TND	Trading Value in %
27/01/2025	28	29 700	74 817	9,00%
28/01/2025	10	4 846	12 353	1,49%
29/01/2025	12	5 421	13 010	1,57%
30/01/2025	0	0	0	0,00%
31/01/2025	21	56 290	730 806	87,94%
Total	71	96 257	830 986	100,00%

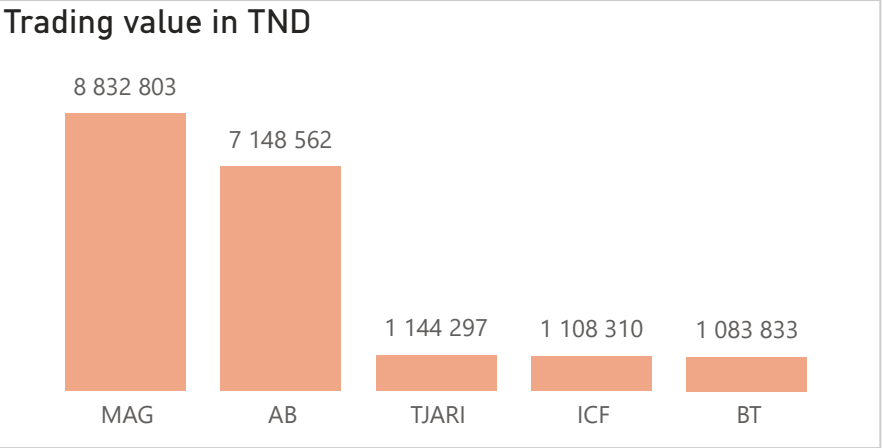


Registrations				
Session	Trades number	Trading volume	Trading value in TND	Trading value in %
27/01/2025	1	1	100	0,00%
28/01/2025	0	0	0	0,00%
29/01/2025	1	3 384	21 996	0,28%
30/01/2025	26	232 785	7 355 292	94,34%
31/01/2025	3	52 000	419 000	5,37%
Total	31	288 170	7 796 388	100,00%

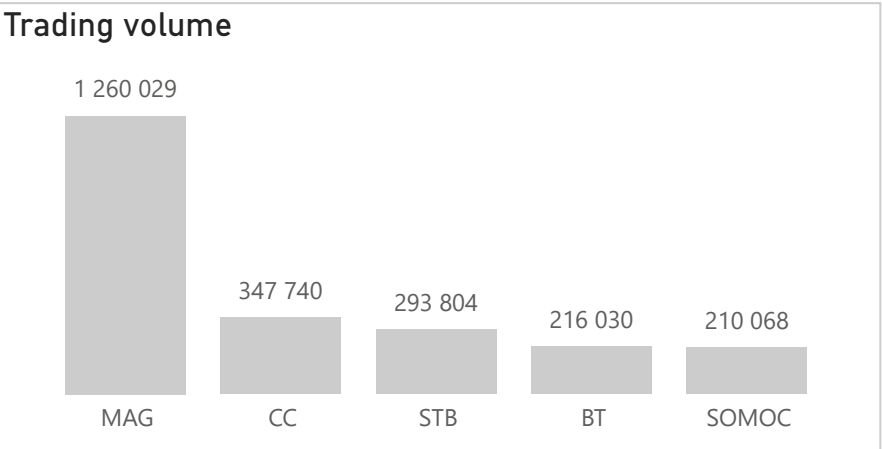
Weekly rankings of companies listed on the Main Market (Top 5)

Most active companies

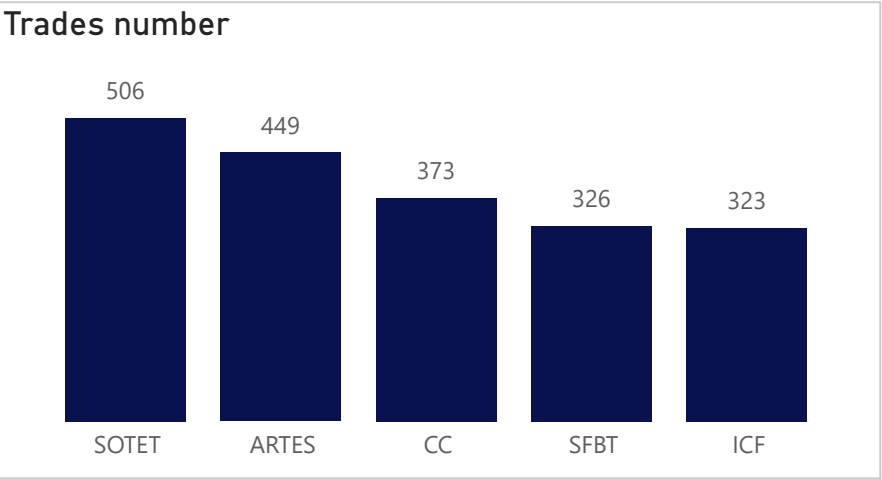
Company	Segment	Trading Group	Trading value in TND
MAG	B	12	8 832 803
AB	A	11	7 148 562
TJARI	A	11	1 144 297
ICF	B	11	1 108 310
BT	A	11	1 083 833



Company	Segment	Trading Group	Trading volume
MAG	B	12	1 260 029
CC	A	11	347 740
STB	A	11	293 804
BT	A	11	216 030
SOMOC	S	99	210 068



Company	Segment	Trading Group	Trades number
SOTET	B	11	506
ARTES	A	11	449
CC	A	11	373
SFBT	A	11	326
ICF	B	11	323

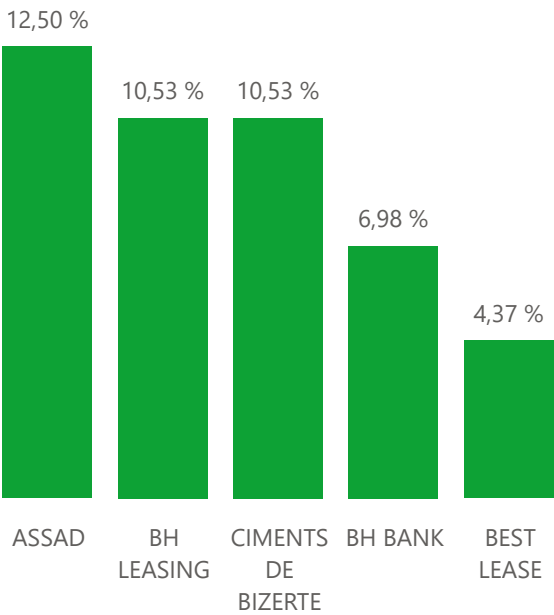


Weekly Yields

Top 5 Highest Yields

Company	Trading Group	Closing Price	Weekly yield
ASSAD	99	0,720	12,50 %
BH LEASING	12	4,200	10,53 %
CIMENTS DE BIZERTE	99	0,420	10,53 %
BH BANK	11	13,640	6,98 %
BEST LEASE	12	2,390	4,37 %

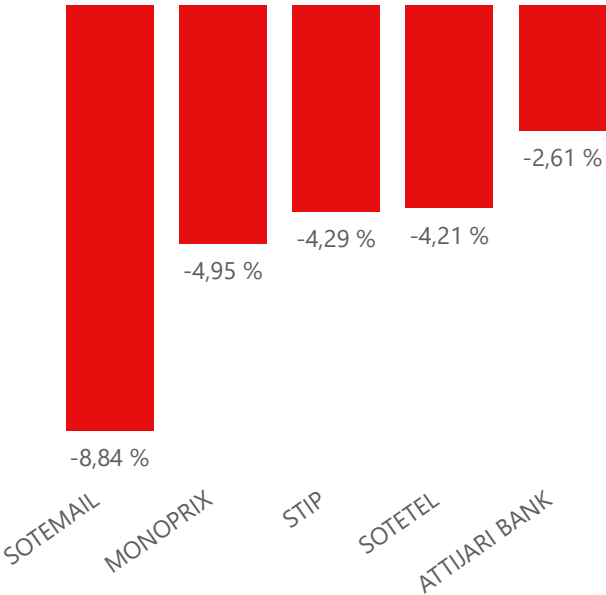
Top 5 Highest Yields



Top 5 Lowest Yields

Company	Trading Group	Closing Price	Weekly Yield
SOTEMAIL	99	3,920	-8,84 %
MONOPRIX	12	3,460	-4,95 %
STIP	99	2,680	-4,29 %
SOTETEL	11	7,050	-4,21 %
ATTIJARI BANK	11	58,630	-2,61 %

Top 5 Lowest Yields



The Main Market: Weekly activity by listed company

Sector	Company	Code ISIN	Segment	Trading Group	MNEMO	Trading Method	Market Capitalization in MD	Last week closing price	Current week closing price	Weekly yield	#of block trades/Week	Block trading voulme/Week	Block trading value in TND/Week	#of trades/Week	Trading voulme/Week	Trading value in TND/Week
Banks							12 380,19				0	0	0	1 734	923 994	12 498 049
	BIAT	TN0001800457	A	11	BIAT	Continu	3 957,60	98,900	97,000	-1,92 %	0	0	0	185	8 696	849 542
	ATTIJARI BANK	TN0001600154	A	11	TJARI	Continu	2 462,46	60,200	58,630	-2,61 %	0	0	0	270	19 531	1 144 297
	BT	TN0002200053	A	11	BT	Continu	1 358,10	5,050	5,030	-0,40 %	0	0	0	215	216 030	1 083 833
	AB	TN0003400058	A	11	AB	Continu	1 302,52	37,190	37,300	0,30 %	0	0	0	322	192 690	7 148 562
	UIB	TN0003900107	A	11	UIB	Continu	733,25	22,520	22,520	0,00 %	0	0	0	41	9 057	204 017
	BH BANK	TN0001900604	A	11	BH	Continu	649,26	12,750	13,640	6,98 %	0	0	0	56	5 285	69 839
	BNA	TN0003100609	A	11	BNA	Continu	528,00	8,250	8,250	0,00 %	0	0	0	143	130 387	1 068 650
	UBCI	TN0002400505	A	12	UBCI	Fixing	420,03	20,900	21,000	0,48 %	0	0	0	5	174	3 654
	STB	TN0002600955	A	11	STB	Continu	416,41	2,700	2,680	-0,74 %	0	0	0	269	293 804	775 681
	ATB	TN0003600350	A	11	ATB	Continu	290,00	2,790	2,900	3,94 %	0	0	0	172	43 503	124 946
	WIFACK INTERNATIONAL BANK	TN0007200017	A	11	WIFAK	Continu	259,20	8,670	8,640	-0,35 %	0	0	0	28	1 667	14 375
	BTE	TN0001300557	B	12	BTE	Fixing	3,36	3,350	3,360	0,30 %	0	0	0	28	3 170	10 651
Food & Beverage							5 872,84				0	0	0	737	148 351	1 810 053
	SFBT	TN0001100254	A	11	SFBT	Continu	3 241,63	11,740	12,090	2,98 %	0	0	0	326	74 755	886 732
	POULINA GP HOLDING	TN0005700018	A	11	PGH	Continu	1 555,23	8,600	8,640	0,47 %	0	0	0	146	26 116	223 083
	DELICE HOLDING	TN0007670011	A	11	DH	Continu	927,38	17,250	16,890	-2,09 %	0	0	0	180	31 019	526 296
	LAND OR	TN0007510019	B	11	LNDOR	Continu	148,59	10,790	10,780	-0,09 %	0	0	0	85	16 461	173 941
Retail							1 486,56				2	1 260 000	8 832 600	1 055	1 496 327	10 756 563
	ARTES	TN0007300015	A	11	ARTES	Continu	409,28	10,700	10,700	0,00 %	0	0	0	449	69 339	726 568
	ENNAKL AUTOMOBILES	TN0007410012	A	11	NAKL	Continu	335,40	11,000	11,180	1,64 %	0	0	0	23	932	10 431
	CITY CARS	TN0007550015	A	11	CITY	Continu	248,40	13,750	13,800	0,36 %	0	0	0	78	8 041	110 448
	SMART TUNISIE	TNQPQXR0DTH8	B	11	SMART	Continu	138,39	13,780	13,670	-0,80 %	0	0	0	91	15 475	209 418
	MAGASIN GENERAL	TN0006440010	B	12	MAG	Fixing	110,44	7,010	7,000	-0,14 %	2	1 260 000	8 832 600	3	1 260 029	8 832 803
	MONOPRIX	TN0001000108	B	12	MNP	Fixing	87,70	3,640	3,460	-4,95 %	0	0	0	47	8 620	30 125
	SOTUMAG	TN0006580013	B	11	MGR	Continu	84,48	6,160	6,400	3,90 %	0	0	0	77	66 286	412 707
	STA	TNNGTFLC2986	B	11	STA	Continu	44,38	22,600	22,190	-1,81 %	0	0	0	167	15 136	327 934
	UADH	TN0007690019	S	99	UADH	Fixing	18,11	0,490	0,490	0,00 %	0	0	0	22	10 085	4 813
	CELLCOM	TN0007590011	B	12	CELL	Fixing	9,99	2,150	2,240	4,19 %	0	0	0	98	42 384	91 315
Insurance							1 366,74				0	0	0	78	14 155	93 706
	STAR	TN0006060016	A	12	STAR	Fixing	403,85	175,000	175,000	0,00 %	0	0	0	0	0	0
	ASTREE	TN0003000452	A	12	AST	Fixing	288,00	46,000	48,000	4,35 %	0	0	0	1	56	2 688
	ASSUR MAGHREBIA	TN0007830011	A	12	ASSMA	Fixing	231,75	51,500	51,500	0,00 %	0	0	0	10	66	3 399
	TUNIS RE	TN0007380017	B	11	TRE	Continu	159,80	7,700	7,990	3,77 %	0	0	0	17	1 518	12 085
	ASSU MAGHREBIA VIE	TNDKJ8O68X14	B	11	AMV	Continu	153,00	6,100	6,120	0,33 %	0	0	0	50	12 515	75 533
	BH ASSURANCE	TN0006550016	B	12	BHASS	Fixing	130,34	49,000	49,000	0,00 %	0	0	0	0	0	0
Industrial Goods & Services							1 288,73				0	0	0	536	186 784	1 913 421
	ONE TECH HOLDING	TN0007530017	A	11	OTH	Continu	735,66	9,150	9,150	0,00 %	0	0	0	310	97 290	881 360
	SOTUVER	TN0006560015	A	11	SOTUV	Continu	500,10	12,800	12,740	-0,47 %	0	0	0	170	78 241	993 625
	SIAME	TN0006590012	B	11	SIAME	Continu	52,97	3,440	3,430	-0,29 %	0	0	0	56	11 253	38 436
Financial Services							1 169,96				0	0	0	278	111 111	846 710
	SPDIT SICAF	TN0001400704	A	11	SPDIT	Continu	350,00	12,250	12,500	2,04 %	0	0	0	43	9 734	121 577
	TUNISIE LEASING ET FACTORING	TN0002100907	B	11	TLS	Continu	196,56	18,000	18,200	1,11 %	0	0	0	44	6 335	113 526
	CIL	TN0004200853	B	12	CIL	Fixing	174,93	24,490	24,990	2,04 %	0	0	0	30	5 407	133 527
	ATL	TN0004700100	B	11	ATL	Continu	154,05	4,800	4,740	-1,25 %	0	0	0	86	44 064	209 114
	HANNIBAL LEASE	TN0007310139	B	12	HL	Fixing	80,08	7,280	7,280	0,00 %	0	0	0	15	28 955	204 261
	BEST LEASE	TN0007580012	B	12	BL	Fixing	71,70	2,290	2,390	4,37 %	0	0	0	5	7 041	16 411
	ATTIJARI LEASING	TN0006610018	B	11	TJL	Continu	58,16	20,900	21,150	1,20 %	0	0	0	20	656	13 746
	PLAC TSIE SICAF	TN0002500650	B	12	PLTU	Fixing	46,01	46,010	46,010	0,00 %	0	0	0	0	0	0
	BH LEASING	TN0006720049	B	12	BHL	Fixing	29,40	3,800	4,200	10,53 %	0	0	0	34	8 864	34 031
	TUNINVEST SICAR	TN0004100202	B	12	TINV	Fixing	9,07	9,400	9,390	-0,11 %	0	0	0	1	55	516
Construction & Materials							1 154,65				0	0	0	569	574 971	958 581
	CARTHAGE CEMENT	TN0007400013	A	11	CC	Continu	769,72	2,250	2,240	-0,44 %	0	0	0	373	347 740	770 474
	SOTEMAIL	TN000														

FOREIGN OWNERSHIP

Updated on : 31 january 2025

Companies	Situation on : 24 january 2025		From 27/01/2025 to 31/01/2025		Situation on : 31 january 2025		
	Foreign ownership	in %	Foreign Movements		Admitted securities	Foreign ownership	in %
			Buy	Sell			
AETECH	2 763	0,1	-	-	2 223 334	2 763	0,1
AIR LIQUIDE TSIE	969 288	59,2	-	-	1 637 504	969 288	59,2
ALKIMIA	1 660	0,0	-	-	3 947 253	1 660	0,0
AMEN BANK	168 217	0,5	-	-	34 920 000	168 217	0,5
ARTES	3 559 335	9,3	-	-	38 250 000	3 559 335	9,3
ASSAD	51 928	0,2	-	-	24 000 000	51 928	0,2
ASSUR MAGHREBIA	7	0,0	-	-	4 500 000	7	0,0
ASSU MAGHREBIA VIE	38 414	0,2	-	-	25 000 000	38 414	0,2
ASTREE	1 811 556	30,2	-	-	6 000 000	1 811 556	30,2
ATB	64 330 423	64,3	-	-	100 000 000	64 330 423	64,3
ATELIER MEUBLE INT	14 165	0,3	-	-	5 561 635	14 165	0,3
ATL	-	-	-	-	32 500 000	-	-
ATTIJARI BANK	24 088 188	57,4	32	-	42 000 000	24 088 220	57,4
ATTIJARI LEASING	411	0,0	-	-	2 750 000	411	0,0
BEST LEASE	12 205 188	40,7	-	-	30 000 000	12 205 188	40,7
BH ASSURANCE	-	-	-	-	2 660 000	-	-
BH BANK	120 233	0,3	-	-	47 600 000	120 233	0,3
BH LEASING	65 187	0,9	-	-	7 000 000	65 187	0,9
BIAT	84 570	0,2	-	-	40 800 000	84 570	0,2
BNA	3 518 997	5,5	-	-	64 000 000	3 518 997	5,5
BT	98 845 753	36,6	-	-	270 000 000	98 845 753	36,6
BTE-ADP	2	0,0	-	-	1 000 000	2	0,0
CARTHAGE CEMENT	1 093 127	0,3	-	-	343 624 940	1 093 127	0,3
CELLCOM	108 969	2,4	-	-	4 461 532	108 969	2,4
CIL	1	0,0	-	-	7 000 000	1	0,0
CIMENTS DE BIZERTE	12 870	0,0	-	-	44 047 290	12 870	0,0
CITY CARS	18 682	0,1	664	-	18 000 000	19 346	0,1
DELICE HOLDING	2 117 900	3,9	-	-	54 907 262	2 117 900	3,9
ENNAKL AUTOMOBILES	3 105 937	10,4	-	-	30 000 000	3 105 937	10,4
ESSOUKNA	3 130	0,1	-	-	5 050 500	3 130	0,1
EURO-CYCLES	2 491 830	25,4	-	-	9 801 000	2 491 830	25,4
HANNIBAL LEASE	2 202 230	20,0	-	-	11 000 000	2 202 230	20,0
ICF	560 805	26,7	-	-	2 100 000	560 805	26,7
LAND'OR	5 072 776	36,8	-	-	13 784 285	5 072 776	36,8
MAGASIN GENERAL	1 148 455	7,3	-	-	15 777 070	1 148 455	7,3
MONOPRIX	186	0,0	-	-	25 345 736	186	0,0
MPBS	87	0,0	-	-	10 334 430	87	0,0
NEW BODY LINE	6 851	0,2	-	-	4 250 400	6 851	0,2
OFFICEPLAST	1 100 339	7,5	-	-	14 662 164	1 100 339	7,5
ONE TECH HOLDING	70 109	0,1	-	-	80 400 000	70 109	0,1
PLAC. TSIE-SICAF	-	-	-	-	1 000 000	-	-
POULINA GP HOLDING	411 208	0,2	-	-	180 003 600	411 208	0,2
SAH	286 106	0,3	-	-	84 015 979	286 106	0,3
SANIMED	5 999	0,0	-	-	12 400 000	5 999	0,0
SFBT	172 335 341	64,3	-	-	268 125 000	172 335 341	64,3
SIAME	59 944	0,4	-	-	15 444 000	59 944	0,4
SIMPAR	181	0,0	-	-	1 100 000	181	0,0
SIPHAT	10 652	0,6	-	-	1 800 000	10 652	0,6
SITS	1 567 587	10,0	-	-	15 600 000	1 567 587	10,0
SMART TUNISIE	-	-	-	-	10 123 443	-	-
SOMOCER	266 071	0,7	-	-	40 656 000	266 071	0,7
SOTEMAIL	400	0,0	-	-	34 513 514	400	0,0
SOTETEL	30 729	0,7	-	-	4 636 800	30 729	0,7
SOTIPAPIER	10 706 233	38,0	-	-	28 184 091	10 706 233	38,0
SOTRAPIL	5 272	0,1	-	-	4 138 200	5 272	0,1
SOTUMAG	100	0,0	-	-	13 200 000	100	0,0
SOTUVER	51 282	0,1	-	-	39 254 475	51 282	0,1
SPDIT - SICAF	658	0,0	-	-	28 000 000	658	0,0
STA	-	-	-	-	2 000 000	-	-
STAR	925 854	40,1	-	-	2 307 693	925 854	40,1
STB	1 286 267	0,8	-	102 663	155 375 000	1 183 604	0,8
STIP	22	0,0	-	-	4 207 823	22	0,0
TAWASOL GP HOLDING	78 830	0,1	-	-	108 000 000	78 830	0,1
TELNET HOLDING	80 779	0,7	-	-	12 130 800	80 779	0,7
TPR	63 362	0,1	-	-	50 000 000	63 362	0,1
TUNINVEST-SICAR	239	0,0	-	-	966 000	239	0,0
TUNIS RE	6 068	0,0	-	-	20 000 000	6 068	0,0
TUNISAIR	7 272 926	6,8	-	-	106 199 280	7 272 926	6,8
TUNISIE LEASING & FACT	51 242	0,5	-	-	10 800 000	51 242	0,5
UADH	20 352	0,1	-	-	36 953 847	20 352	0,1
UBCI	2 246 057	11,2	-	-	20 001 529	2 246 057	11,2
UIB	17 008 736	52,2	-	-	32 560 000	17 008 736	52,2
UNIMED	7 534	0,0	-	-	32 000 000	7 534	0,0
WIFACK INT BANK	9 116 925	30,4	-	-	30 000 000	9 116 925	30,4